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MINERAL INDUSTRY SURVEYS

Gordon P. Eaton, Director

Reston, VA 20192

MINES Faxback: (703) 648-4999

Internet: http://minerals.er.usgs.gov/minerals

For information, contact:

Thomas S. Jones, Manganese Specialist

Telephone: (703) 648-4973, Fax: (703) 648-7757

E-mail: tjones@usgs.gov

Jesse Inestroza (Data), (703) 648-7968

MANGANESE IN JULY 1997

In July, reported consumption of manganese ore containing 35% or more manganese, exclusive of that at iron and steel plants, was 36,900 metric tons, which was an increase of about 15% compared with that of the previous month, according to the U.S. Geological Survey. This ended a 3-month decline and brought the revised year to date total to 259,000 tons. These figures increase to 42,000 and 293,000 when estimates for annual respondents are added on the basis of 1996 data. Corresponding industry stocks of ore at the end of the month were 212,000 tons, which includes an estimate for annual respondents based on 1996 data. This was a decrease of nearly 10% in comparison with the corresponding figure for stocks at the end of June. (Data for the most recent 13 months are graphed on page 2.)

The next report of data on domestic consumption and stocks of manganese ferroalloys and metals will pertain to the April through June quarter of 1997.

Foreign trade data for July will appear in a subsequent report. According to the data for June tabulated in this report, receipts of manganese dioxide were the least since December 1990. Imports of manganese dioxide have declined for 3 successive months, particularly because of decreasing imports from Australia. **Note:** For early availability, the trade data appearing in this report are being placed on Faxback in preliminary form. The data for June were placed on Faxback as of September 3. The Faxback document number for these tables was 420206.

The Defense Logistics Agency (DLA), U.S. Department of Defense, reported for July cash disposals from the National Defense Stockpile of 20,144 tons of metallurgical-grade ore and 633 tons of natural battery-grade ore. The disposal of metallurgical-grade ore consisted of 19,958 tons from modification of an existing contract, 163 tons to American Minerals Inc., King of Prussia, PA, and 23 tons to Cameron

Chemical, Chesapeake, VA. The disposal of natural battery-grade ore consisted of 454 tons from modification of an existing contract and 180 tons to The Prince Manufacturing Co., Quincy, II

The ownership of Samancor Ltd., a South African company that is a major miner and smelter of manganese, was restructured through the actions of Gencor Ltd., a 52.6% shareholder in Samancor and also a South African company. Gencor created Billiton Plc, a wholly-owned subsidiary incorporated in the United Kingdom, to whom Gencor sold its non-precious metals assets, including its shares in Samancor. The sale was effective as of July 1; other actions related to the restructuring were scheduled to be completed by mid-September (Gencor Ltd., 1997).

Update

In early August, the Generalized System of Preferences (GSP) program was approved by Congress through June 30, 1998, to include its retroactive extension to May 31, 1997, when it had been allowed to expire. The Act also provided for reimbursement of duties paid during the period of time that the GSP program had lapsed (Platt's Metals Week, 1997). Import categories of manganese materials that may be affected by this development included manganese dioxide, permanganate, and sulfate; low- and medium-carbon ferromanganese; silicomanganese; and metal, other.

References Cited

Gencor Ltd., 1997, Circular to shareholders of the company [June 25]: Johannesburg, South Africa, 149 p.

Platt's Metals Week, 1997, Clinton approves duty-free provision: Aug. 11, 1997, p. 10.

 $\label{eq:table 1} \textbf{TABLE 1}$ SELECTED U.S. FOREIGN TRADE IN MANGANESE 1/

(Metric tons, manganese content) 2/

	Impo	Imports for consumption			Exports				
	Ore and	Ferroalloy			Ferroalloy				
	dioxide	and metal	Total	Ore	and metal	Total			
1996:									
June	30,400	45,000	75,400	2,550	1,230	3,780			
January-June	114,000	284,000	397,000	8,440	9,570	18,000			
1997:									
January	14,900 3/	25,400	40,300	3,450	1,370	4,820			
February	21,000 3/	22,300	43,300	2,580	1,060	3,630			
March	18,100 3/	41,800 3/	59,900	2,920	1,270	4,190			
April	2,700	42,700 3/	45,400	2,110	2,860	4,960			
May	1,200 3/	20,700 3/	21,900	2,740	2,400	5,150			
June	8,090 3/	33,400 3/	41,500	2,820	1,820	4,640			
Total	66,000	186,000	252,000	16,600	10,800	27,400			

^{1/} Data are rounded to three significant digits; may not add to totals shown.

Source: Bureau of the Census.

 ${\bf TABLE~2} \\ {\bf U.S.~IMPORTS~FOR~CONSUMPTION~OF~SILICOMANGANESE~IN~JUNE~1997~1/}$

(Metric tons)

				Year to date				
	Gross	Mn	Customs	Gross	Mn	Customs		
Source	weight	content	value	weight	content	value		
Australia	7,350	4,860	\$3,310,000	29,100	20,000	\$12,700,000		
Georgia				2,440	1,710	1,360,000		
India	1,540	1,070	683,000	16,200	10,900	7,670,000		
Mexico	4,400	2,880	2,090,000	19,000	12,400	9,000,000		
Norway				277	169	267,000		
Romania	2,000	1,310	980,000	2,000	1,310	980,000		
Russia				2,480	1,820	1,920,000		
South Africa	2,540	1,720	1,190,000	33,400	22,600	15,500,000		
Spain				1,200	750	1,020,000		
Venezuela				13,200	8,630	5,880,000		
Total	17,800	11,800	8,260,000	119,000	80,300	56,200,000		
Total, general imports	17,800	11,800	8,260,000	117,000	78,600	54,800,000		

^{1/} Data are rounded to three significant digits; may not add to totals shown.

^{2/} As reported except as estimated for imports of manganese dioxide and manganese waste and scrap and for exports from gross weights.

³/ All or part of these data have been referred to the Bureau of the Census for verification.

 ${\bf TABLE~3} \\ {\bf U.S.~IMPORTS~FOR~CONSUMPTION~OF~FERROMANGANESE~IN~JUNE~1997~1/}$

(Metric tons)

					Year to date	
	Gross	Mn	Customs	Gross	Mn	Customs
Source	weight	content	value	weight	content	value
Low carbon:						
Italy	679	608	\$1,030,000	2,430	2,160	\$3,610,000
Japan	250	225	371,000	4,060	3,310	3,610,000
Norway	4	3	2,340	332	154	243,000
South Africa	260	237	445,000	980	902	1,720,000
Total, low carbon	1,190	1,070	1,850,000	7,810	6,530	9,180,000
Total, general imports						
of low carbon	1,230	1,100	1,870,000	8,120	6,810	9,600,000
Medium carbon, 1%-2% C:						
Brazil	1,860	1,490	1,290,000	3,680	2,970	2,590,000
China				4,320	3,510	3,360,000
Japan				5,500	4,410	3,980,000
Mexico	2,500	1,890	1,850,000	16,100	12,800	11,600,000
Norway	170	139	115,000	639	433	446,000
South Africa				120	94	112,000
Spain	36	29	32,600	36	29	32,600
Total, m.c., 1%-2% C	4,560	3,550	3,280,000	30,400	24,200	22,100,000
Total, general imports						
of m.c., 1%-2% C	4,560	3,550	3,280,000	30,400	24,200	22,100,000
Medium carbon, 2%-4% C:						
Canada				101	40	13,400
Total, m.c., 2%-4% C				101	40	13,400
Total, general imports						
of medium carbon				101	40	13,400
High carbon:						
Australia	2,000	1,520	750,000	17,500	12,900	5,890,000
Brazil	11,900	9,250	4,550,000	21,600	16,600	8,190,000
France	1,500	1,170	696,000	18,700	14,500	8,090,000
South Africa	5,080	3,990	2,070,000	31,600	24,800	13,000,000
Total, high carbon	20,500	15,900	8,060,000	89,400	68,900	35,100,000
Total, general imports						
of high carbon	20,500	15,900	8,060,000	89,400	68,900	35,100,000
Grand total	26,200	20,600	13,200,000	128,000	99,700	66,400,000
Grand total, general imports	26,300	20,600	13,200,000	128,000	100,000	66,900,000

^{1/} Data are rounded to three significant digits; may not add to totals shown.

Source: Bureau of the Census.

 ${\bf TABLE~4}$ U.S. IMPORTS 1/ OF MANGANESE ORE (20% OR MORE MN) IN JUNE 1997 2/

(Metric tons)

	20% - 479	% Mn	47% or mor	re Mn	Total	
Source	Gross	Mn	Gross	Mn	Gross	Mn
	weight	content	weight	content	weight	content
Gabon			2,280	1,140	2,280	1,140
Mexico	17,600	6,530	60	39	17,700	6,570
Total	17,600	6,530	2,340	1,180	19,900	7,700
Year to date:						
Australia			5,490	3,210	5,490	3,210
Belgium			24	22	24	22
Gabon			75,800	38,700	75,800	38,700
Mexico	39,900	14,900 3/	981	653	40,900	15,500
Morocco			35	18	35	18
Total	39,900	14,900	82,300	42,600	122,000	57,500

^{1/} Quantities for general imports and imports for consumption are identical.

^{2/} Data are rounded to three significant digits; may not add to totals shown.

^{3/} Includes U.S. Geological Survey's conversion of part of reported data (from apparent MnO2 content to Mn content).

 ${\bf TABLE~5}$ U.S. IMPORTS FOR CONSUMPTION OF MANGANESE DIOXIDE AND MANGANESE METAL IN JUNE 1997 1/

(Metric tons, gross weight)

		Mangan	ese dioxide					
			Year	Year to date		ought	Other	
		Customs		Customs		_		
Source	Quantity	value	Quantity	value	Quantity	Year to date	Quantity	Year to date
Australia	61	\$85,000	9,020	\$12,700,000				
Belgium	73	128,000	301	519,000	18 2/	18		
Brazil			127	177,000				
Canada								1
China			483	574,000	134	1,070		242
France							15	60
Germany			34	177,000		24		3
Ireland	480	672,000	3,070	4,330,000				
Italy							5	11
Japan			28	50,200			(3/)	(3/)
Mexico			91	154,000				2
South Africa	16	24,200	966	1,360,000	773	4,480		
Ukraine					40	280		
United Kingdom	8 2/	92,000	8	96,200				(2/)
Total	639	1,000,000	14,100	20,100,000	965	5,880	20	319
Total, general imports	639	1,000,000	14,200	20,300,000	995	6,050	20	319

^{1/} Data are rounded to three significant digits; may not add to totals shown.

Note: Imports for consumption of metallic manganese waste and scrap totaled 5 tons, all of which was from Canada except for 1 kg from the United Kingdom, to give a year to date total of 99 tons.

Source: Bureau of the Census.

 ${\it TABLE~6}$ U.S. EXPORTS OF MANGANESE ORE (20% OR MORE MN), FERROMANGANESE, SILICOMANGANESE, AND MANGANESE METAL BY COUNTRIES OF DESTINATION IN JUNE 1997 1/

(Metric tons, gross weight)

			Ferrom	anganese,				
	Manga	anese ore		or less C	Silicomanganese		Mangane	ese metal 2/
	June	Year to date	June	Year to date	June	Year to date	June	Year to date
Argentina	60	120						
Australia	95	237						
Belgium	600	4,590						363
Brazil					5	9	77	272
Canada	148	1,330	680	3,450	413	2,280	105	837
Colombia								3
Egypt				611				
France		1,350					119	730
Germany								85
Hong Kong								6
India				10				
Israel		1,840						
Italy		3,110						
Japan			250	250			102	762
Korea, Republic of	1,500	1,500					31	96
Malaysia		251						
Mexico	6	357	23	84	6	183	10	69
Netherlands	933	10,700		3	9	20		528
Norway	1,730	6,680						
Spain						9		
Sweden		650					35	92
Switzerland				16				
Taiwan	580	580						2
United Kingdom		6					153	1,070
Venezuela				13				
Total	5,650	33,300	954	4,440	433	2,510	633	4,910

^{1/} Data are rounded to three significant digits; may not add to totals shown.

Note: Exports of ferromanganese with more than 2% carbon totaled 186 tons, of which 155 tons went to Canada and 31 tons went to Mexico, to give a year to date total of 883 tons.

^{2/} All or part of these data have been referred to the Bureau of the Census for verification.

^{3/} Less than 1/2 unit.

^{2/} Includes manganese-aluminum, some other alloys, and waste and scrap.

 ${\bf TABLE~7} \\ {\bf U.S.~FOREIGN~TRADE~IN~SELECTED~MANGANESE~CHEMICALS~IN~JUNE~1997,~BY~CLASS~1/}$

				Year to date			
			Principal sources and destinations:			Principal sources and destinations:	
	Gross weight	Value 2/	gross weight (metric tons);	Gross weight	Value 2/	gross weight (metric tons):	
Class	(metric tons)	(thousands)	value (thousands) 2/	(metric tons)	(thousands)	value (thousands) 2/	
Imports for consumption:							
Manganese oxides other than dioxide	116	\$253	Norway 40; \$27	627	\$1,170	South Africa 179; \$487	
Sulfates, basket category,	-				-		
including manganese sulfate	3,280	1,860	Mexico 2,060; \$1,070	13,800	8,740	Mexico 9,210; \$4,790	
Potassium permanganate	223	445	Czech Republic 72; \$143	937	1,840	Czech Republic 378; \$740	
Manganites, manganates, and							
other permanganates				33	556	Germany 32; \$544	
Exports:							
Manganese dioxide	279	351	Canada 76; \$27	2,080	2,030	Canada 1,100; \$428	
Manganese oxides other than dioxide	1,370	804	Mexico 874; \$376	4,920	3,910	Canada 2,070; \$945	
Sulfates, basket category,							
including manganese sulfate	1,840	1,030	Canada 1,140; \$341	11,600	6,620	Canada 8,790; \$3,030	
Potassium permanganate	50	117	Canada 18; \$33	280	600	Germany 94; \$212	
Manganites, manganates, and							
other permanganates	39	338	Germany 18; \$127	122	1,070	Germany 54; \$380	
I/Data are resunded to three significant digits							

^{1/} Data are rounded to three significant digits.

^{2/} For imports, Customs value; for exports, f.a.s. value.